

# Setting up Capital IQ Pro and Capital IQ On Campus and Off Campus



## SAML Option

### Single Sign-On/ Shibboleth

Security Assertion Markup Language, or SAML, allows users to share and maintain one username and password across Capital IQ Pro and Capital IQ (desktop platforms, Office plugins, and Mobile), with options to sign up for access via self-registration or bulk student setup

- ▶ **Reach out** to your S&P Global account manager or the S&P Global team at [SAMLSetup@spglobal.com](mailto:SAMLSetup@spglobal.com) for all SAML inquiries or if you wish to set this up for your school.
- ▶ Note: There is a waiting list and wait time of a few weeks before implementation.

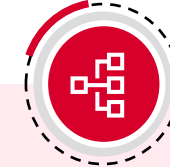


## EZ proxy/ VPN Option STEP 1

### IP Filtering – On Campus Access

Capital IQ Pro is restricted to a specific set of IP ranges that are limited to your campus. This allows new students and faculty to sign up for access via self-registration on campus with no restrictions

- ▶ **Provide** specific campus IP ranges and email domains to your S&P Global Rep to ensure your CIQ pro Access is set up correctly.



## EZ proxy/ VPN Option STEP 2

### Off Campus Access: VPN, EZproxy (OCLC)

Provides access to Capital IQ Pro and Capital IQ off-campus through VPN or EZProxy. Students and faculty can access CIQ/CIQ Pro off campus. Please set this up as below for a smooth experience.

#### ▶ Option 1: VPN

**Direct** your students/faculty to the campus IP ranges through your VPN provider to us to enable access to Capital IQ Pro.

#### ▶ Option 2 : Ezproxy

**Visit the links** below to learn how to configure EZProxy settings for off campus access:

#### ▶ [Capital IQ Pro / Capital IQ](#)

- ▶ **Note: To troubleshoot this please check your EZ proxy settings as per above & email us with your updated campus IPs at [support.capiqpro@spglobal.com](mailto:support.capiqpro@spglobal.com)**

For any technical or support questions regarding access setup, contact [\*\*support.capiqpro@spglobal.com\*\*](mailto:support.capiqpro@spglobal.com)